

Code TDG
Company name Thaiduong Petrol Joint Stock Company
Date 04/24/2018
Subject Resolution on the 2018 AGM

Content:

On April 23, 2018, Thaiduong Petrol Joint Stock Company announces Resolution of Annual General Meeting 2018 as follows:

1. Approving the business result in 2017:

Unit: dongs

Content	Actual 2017	Plan for 2017	% Ratio
Revenue	301,235,209,030	290,000,000,000	103.87%
Profit before tax	29,006,260,398	29,000,000,000	100.02%

2. Approving the business plan in 2018:

No.	Content	Unit	Plan for 2018
1	Total revenue	VND	377,000,000,000
2	Profit before tax	VND	37,700,000,000
3	Profit after tax	VND	33,930,000,000

3. Approving to plan the profit distribution in 2017:

No.	Content	amount
1	Profit after tax of 2017	28,981,860,503
2	Undistributed profit after tax accumulated at 31 Dec 2017	50,972,352,553
3	Funds	0
4	To pay stock dividend for 2016: 10%/charter capital	12,900,000,000
5	To pay stock dividend for 2017: 20%/charter capital	25,800,000,000
6	Undistributed remaining profit	12,272,352,553

4. Approving to plan the stock issuance to pay dividend for 2016:

- Exercise ratio: 30% (100:30) (Shareholder who owns 100 shares will receive 30 new shares).

- Time of implementation: 2018.
5. Approving the remuneration of BODs and Supervisory Board in 2017:
 - Chairman of BODs: 60,000,000 dongs
 - Member of BODs (4 persons): 144,000,000 dongs
 - Head of Supervisory Board: 36,000,000 dongs
 - Member of Supervisory Board (3 persons): 48,000,000 dongs
 6. Approving to plan the remuneration of BODs and Supervisory Board in 2018:
 - Chairman of BODs: 60,000,000 dongs
 - Member of BODs (4 persons): 144,000,000 dongs
 - Head of Supervisory Board: 36,000,000 dongs
 - Member of Supervisory Board (3 persons): 48,000,000 dongs
 7. Approving the selection of auditing companies to audit financial statements in 2018:
 - Nam Viet Auditing and Accounting Financial Consultancy Company Limited;
 - UHY ACA Consultancy and Auditing Service Company Limited;
 - Ha Noi Accounting and Auditing Company Limited.
 8. Approving the capital mobilization plan in 2018.
 9. Approving the stock issuance plan to existing shareholders:
 - Offering volume: 13,000,000 shares
 - Total value (based on par value): VND130,000,000,000
 - Offering price: 10,000 dongs/share
 - Time of implementation: after the State Securities Commission issues a certificate of public offering.
 - The number of newly issued shares bought by each existing shareholder will be rounded down.
 - For example: At the record date, the shareholder A owns 345 shares. With 10:7 performing ratio, the shareholder A will purchase: $(345 * 7)/10 = 241.5$ shares. According to rounding policy, the shareholder A purchases 241 new shares. The fractional shares of 0.5 will be decided by the Board of Directors.
 - Regulation on rights transfer: The rights should be transferred only once.
 10. Approving to plan for capital use from public offering:
 - Total proceeds: 130,000,000,000 dongs:
 - + To invest in workshop and expand the production business: 8,000,000,000 dongs
 - + To invest in Lang Van wine business: 4,000,000,000 dongs

+ To invest in wine bottles:	8,000,000,000 dongs
+ Other business lines:	80,000,000,000 dongs
+ To supplement working capital:	30,000,000,000 dongs

11. Approving to amend and supplement its charter.

12. Approving the Internal Corporate on Governance Regulation.